康師傅控股

TINGYI (CAYMAN ISLANDS) HOLDING CORP.

康師傅控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0322)

PRESENTATION ON 2026 INTERIM RESULTS

A presentation in relation to the results of Tingyi (Cayman Islands) Holding Corp. and its subsidiaries for the Interim Results for the six months ended 30 June 2026 is appended to this announcement.

By order of the Board
Tingyi (Cayman Islands) Holding Corp.
Ip Pui Sum
Company Secretary

Hong Kong, 11 August 2026

As at the date of this announcement, Mr. Wei Hong-Ming, Mr. Junichiro Ida, Mr. Wei Hong-Chen, Mr. Koji Shinohara, Mr. Yuko Takahashi and Ms. Tseng Chien are executive Directors of the Company. Mr. Hsu Shin-Chun, Mr. Masaya Tochio and Mr. Man Mo Leung are independent non-executive Directors of the Company.

** For identification purposes only*

website: http://www.masterkong.com.cn
http://www.irasia.com/listco/hk/tingyi

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Tingyi Holding Corp.

2026 Interim Results

11 August 2026

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Financial Highlights

RMB in Million	H1 2026	H1 2025	YOY
Revenue	40,545	40,092	1.1%
Gross Profit	14,507	13,815	5.0%
Gross Margin	35.8%	34.5%	1.3ppt
EBITDA	5,645	5,451	3.6%
Net Profit	2,890	2,688	7.5%
Profit Attributable to Owners of the Company	2,433	2,271	7.1%
Adjusted Profit Attributable to Owners of the Company *	2,433	2,112	15.2%
Net Margin	6.0%	5.7%	0.3ppt
EPS (cents)	43.16	40.30	2.86

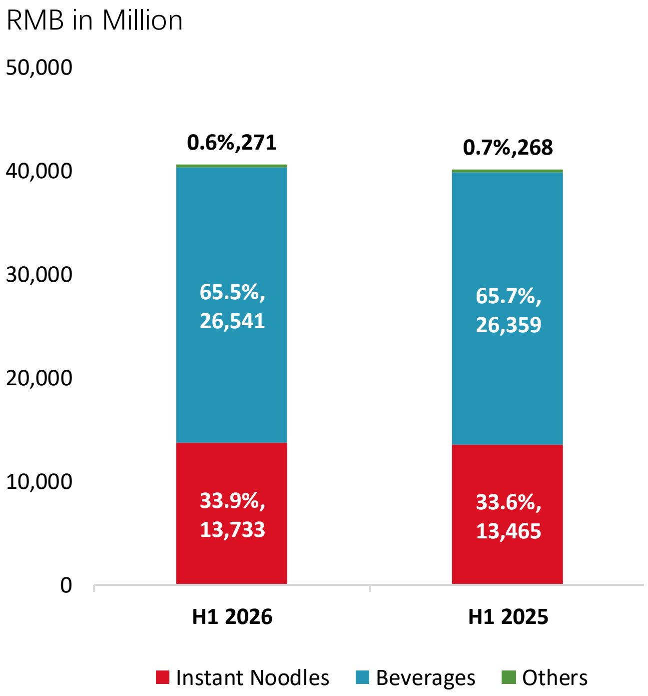
* It was excluded one off transactions, i.e. gain on disposal of specific subsidiaries, property, plant and equipment and right-of-use assets ("Asset Activation Programme").

Revenue by Segment

2026 专注 务实 协作

	Revenue			Revenue Structure		
RMB in Million	H1 2026	H1 2025	YOY	H1 2026	H1 2025	YOY
Instant Noodles	13,733	13,465	2.0%	33.9%	33.6%	0.3ppt
Beverages	26,541	26,359	0.7%	65.5%	65.7%	-0.2ppt
Others	271	268	1.0%	0.6%	0.7%	-0.1ppt
Total	**40,545**	**40,092**	**1.1%**	**100%**	**100%**	

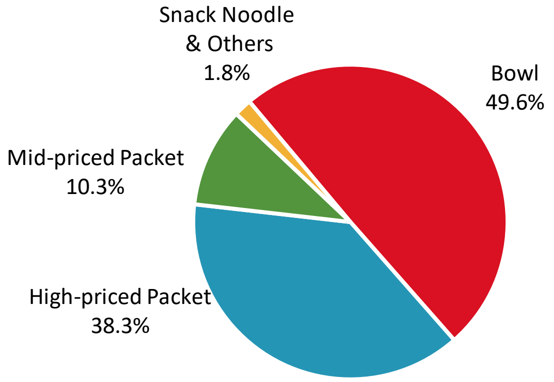
Revenue and Structure



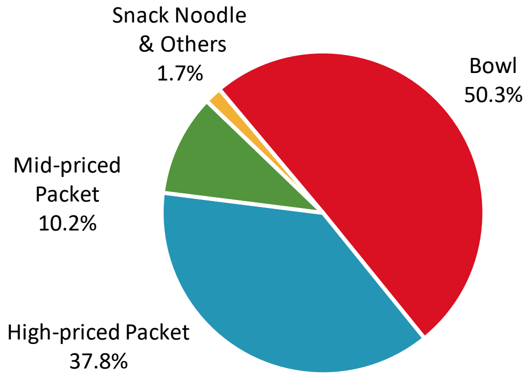
Instant Noodle Revenue by Product

RMB in Million	H1 2026	H1 2025	YOY
Bowl	6,814	6,771	0.6%
High-priced Packet	5,259	5,092	3.3%
Mid-priced Packet	1,410	1,372	2.8%
Snack Noodle & Others	250	230	7.8%
Total	**13,733**	**13,465**	**2.0%**

H1 2026



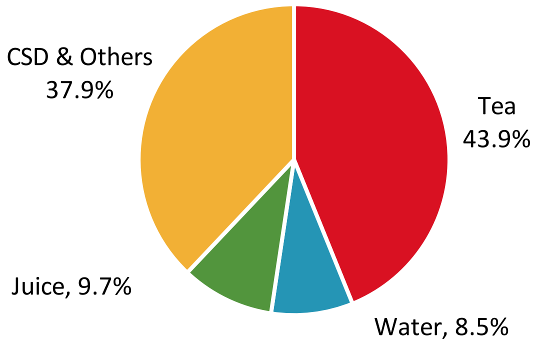
H1 2025



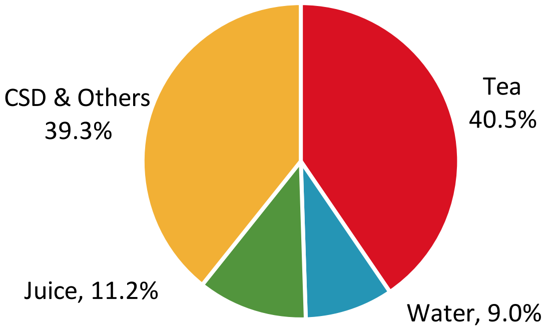
Beverage Revenue by Product

RMB in Million	H1 2026	H1 2025	YOY
Tea	11,640	10,670	9.1%
Water	2,259	2,377	-4.9%
Juice	2,572	2,956	-13.0%
CSD & Others	10,070	10,356	-2.8%
Total	**26,541**	**26,359**	**0.7%**

H1 2026

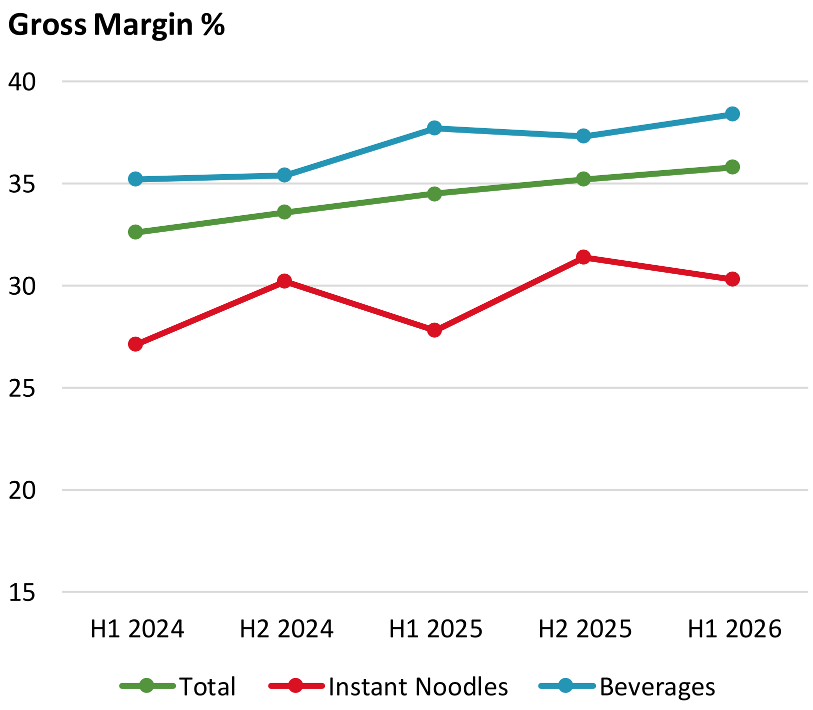


H1 2025



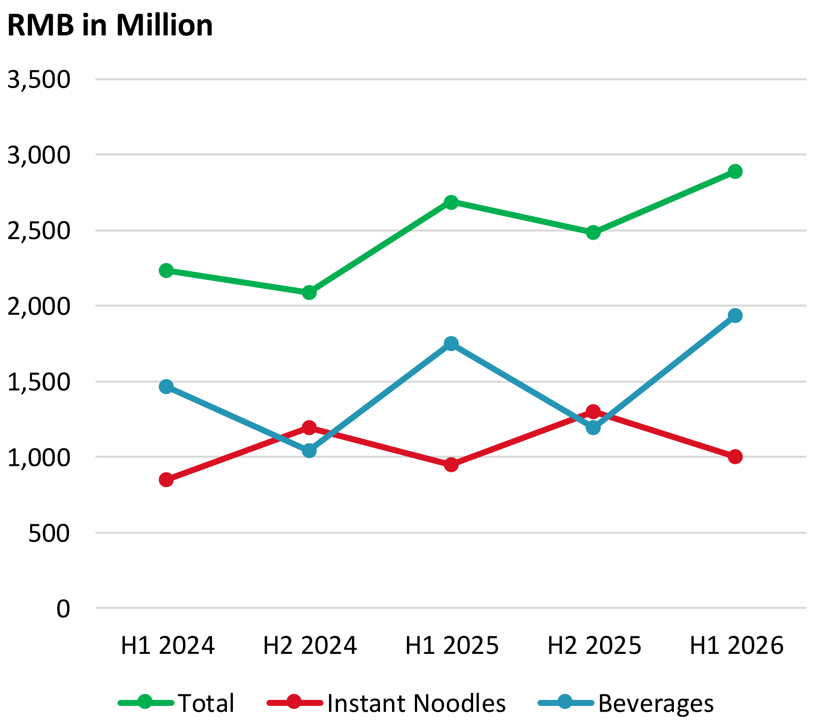
Gross Margin by Segment

%	H1 2026	H1 2025	YOY
Instant Noodles	30.3	27.8	2.5ppt
Beverages	38.4	37.7	0.7ppt
Others	58.0	51.5	6.5ppt
Total	**35.8**	**34.5**	**1.3ppt**



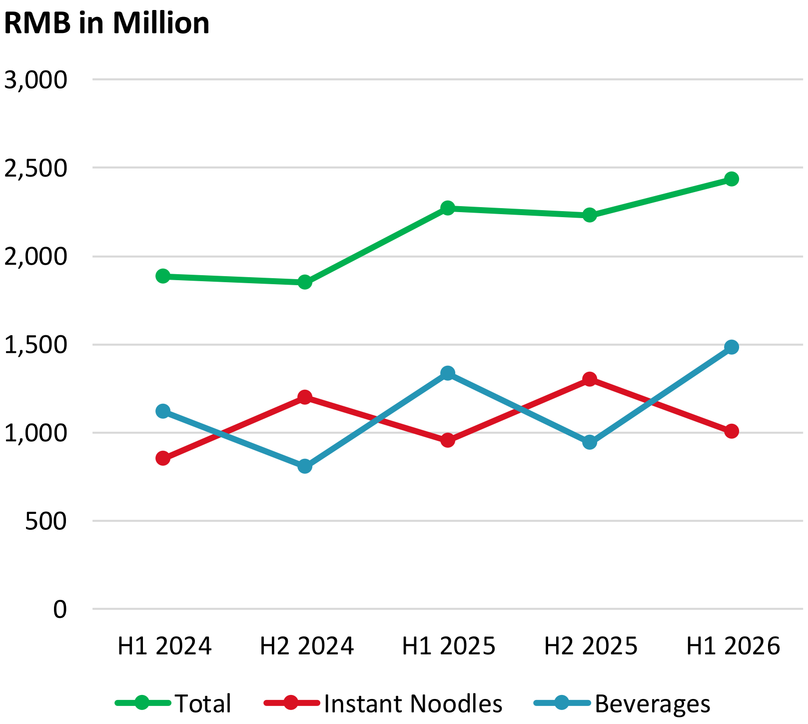
Net Profit by Segment

RMB in Million	H1 2026	H1 2025	YOY
Instant Noodles	1,003	951	5.5%
Beverages	1,935	1,752	10.4%
Others	-48	-15	-231.8%
Total	**2,890**	**2,688**	**7.5%**



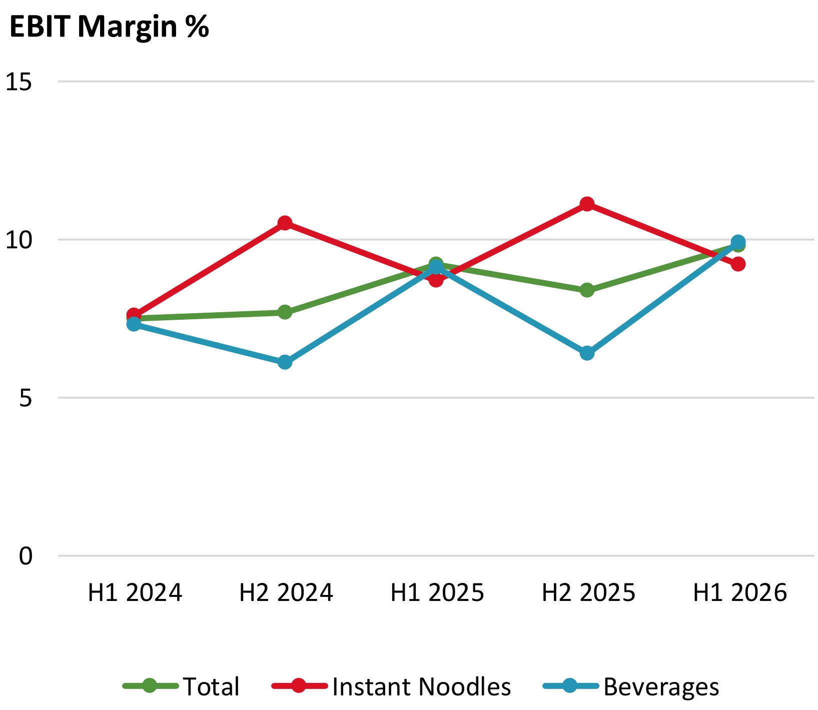
Profit Attributable to Owners of the Company

RMB in Million	H1 2026	H1 2025	YOY
Instant Noodles	1,003	951	5.5%
Beverages	1,478	1,335	10.7%
Others	-48	-15	-231.8%
Total	**2,433**	**2,271**	**7.1%**



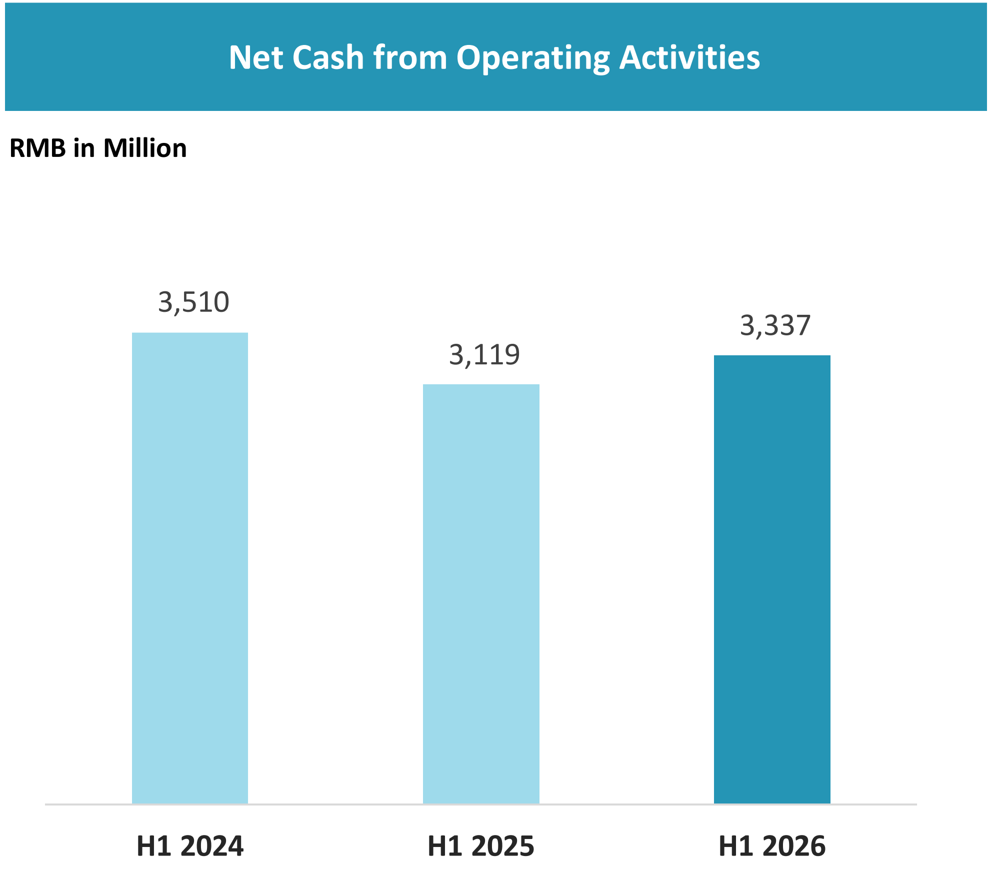
EBIT Margin

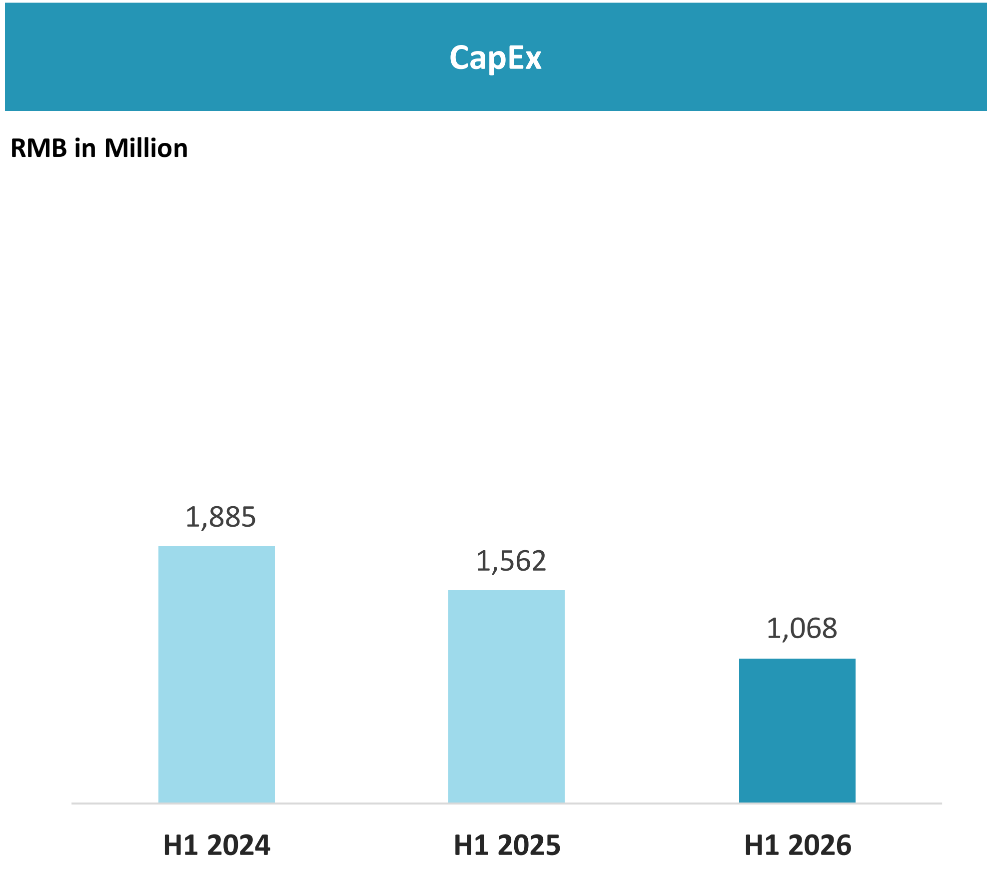
%	H1 2026	H1 2025	YOY
Instant Noodles	9.2	8.7	0.5ppt
Beverages	9.9	9.1	0.8ppt
Others	33.2	48.6	-15.4ppt
Total	**9.8**	**9.2**	**0.6ppt**



Cash Flow and CapEx

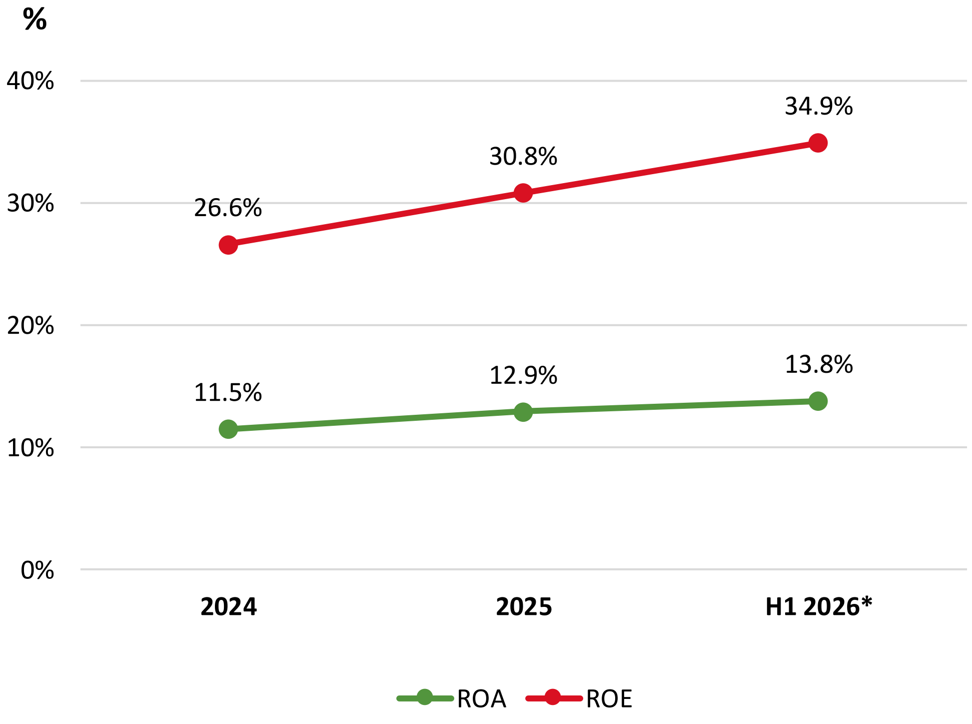
2026 专注 务实 协作



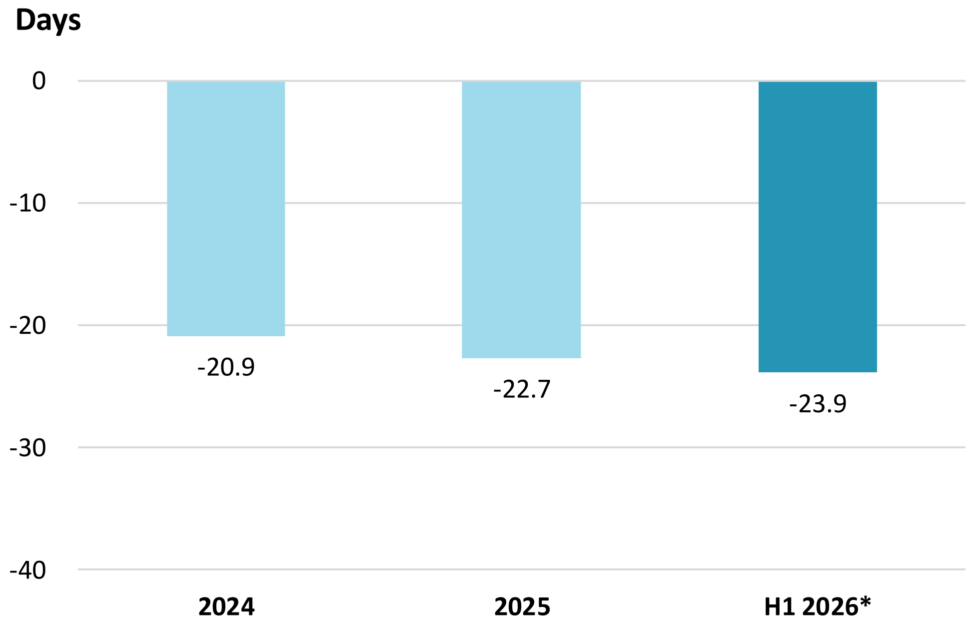


Operation Efficiency

ROA and ROE



Cash Conversion Days



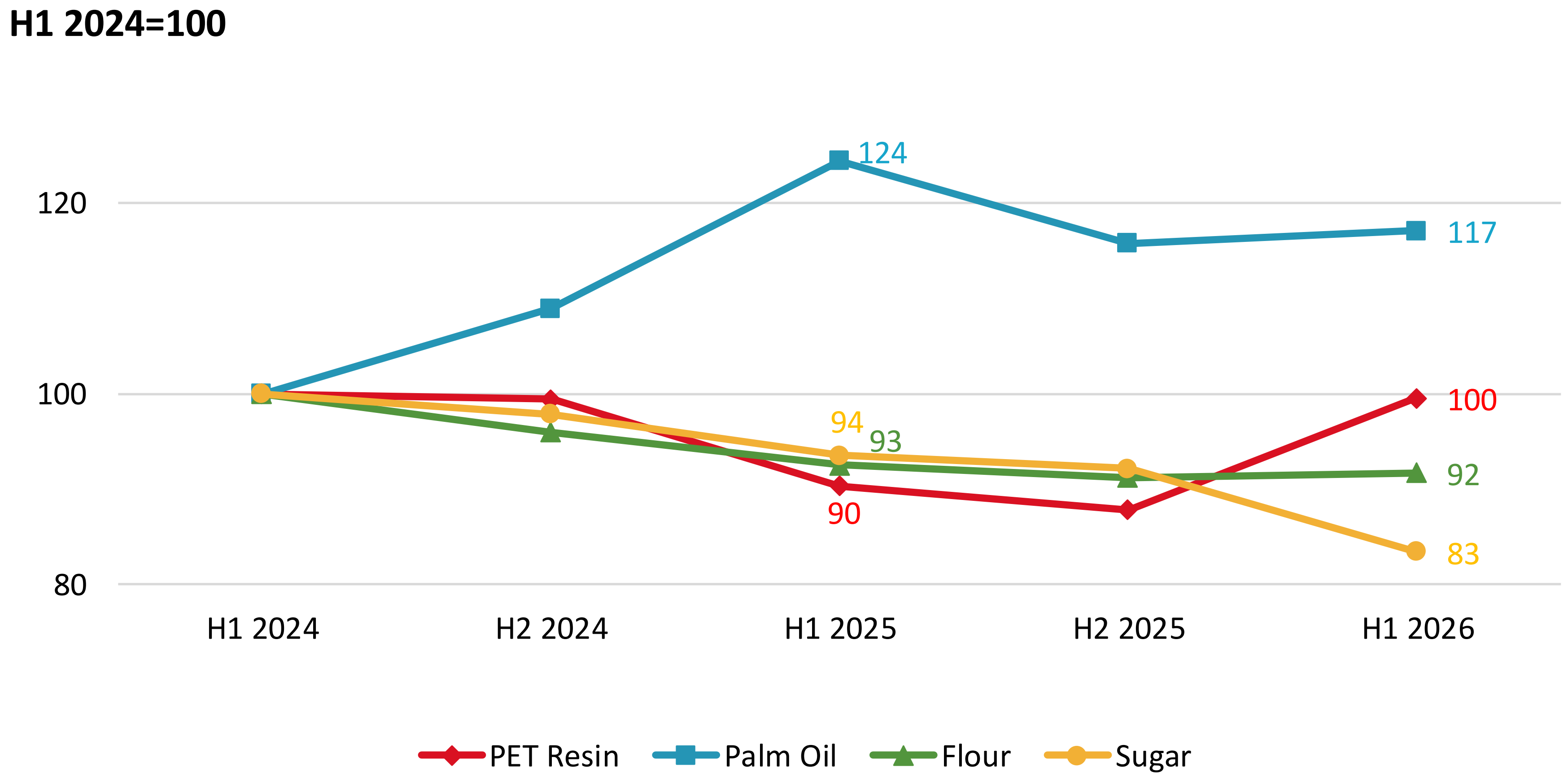
* Annualized

Key Financial Indicators

RMB in Million	H1 2026	2025	Change
ROA (Annualized)	13.8%	12.9%	0.9ppt
ROE (Annualized)	34.9%	30.8%	4.1ppt
Current Ratio	0.8	0.7	0.1
Gearing Ratio*	-48.6%	-29.8%	-18.8ppt
A/R Turnover Days	7.7	6.9	0.8
Finished Goods Turnover Days	14.6	16.3	-1.7

*Long-term time deposits were also taken into account for the calculation of the Group's grearing ratio, as management believed that this basis of calculation reflected the Group's capital structure more accurately.

Material Price Index



Nation-wide Production and Distribution Network

2026 专注务实协作

	As at 30/6/2026	As at 31/12/2025
Production Lines		
Instant Noodles	159	158
Beverages	383	381
Others	9	9
Distribution Network		
Sales Office *	355	355
Warehouse	250	262
Wholesaler	53,321	57,609
Direct Retailer	309,265	287,037

* Sales Office: The statistics are based on middle-sized sales units located in prefecture-level cities