

CONTINUING CONNECTED TRANSACTIONS

Tingyi (Cayman Islands) Holding Corp. (00322)

- (a) Letter from the Independent Board Committee
- (b) Letter from Somerley
- (c) Expert's qualification and consent letter
- (d) Tingzheng Supply Agreement
- (e) Marine Vision Supply Agreement
- (f) Ting Tong Logistics Agreement
- (g) Circular