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康師傅控股有限公司 *

TINGYI (CAYMAN ISLANDS) HOLDING CORP.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code :0322)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO THE FIRST QUARTERLY RESULTS
FOR THE THREE MONTHS ENDED MARCH 2012**

The board of directors (the “**Board**”) of Tingyi (Cayman Islands) Holding Corp. (the “**Company**”) wishes to clarify that there was a clerical error in the announcement of the Company dated 28 May 2012 in relation to the first quarterly results for the three months ended 31 March 2012.

Reference is made to the announcement of the Company dated 28 May 2012 in relation to the first quarterly results for the three months ended 31 March 2012 (the “**Announcement**”). Terms used in this announcement shall have the meanings as defined in the Announcement, unless the context otherwise require. The Board wishes to clarify the following clerical error as contained in the Announcement. The following statement as appeared in the sixth paragraph under the heading of “Business combination” in Note 11 on page 12 of the Announcement:

“If the business combinations effected during the period had been taken place at the beginning of the period, the Group’s revenue and profit for the period attributable to owners of the Company would have been US\$2,345,076,000 and US\$333,494,000 respectively.”

shall be replaced by the following (relevant changes are underlined for illustration purpose):

“If the business combinations effected during the period had been taken place at the beginning of the period, the Group’s revenue and profit for the period attributable to owners of the Company would have been US\$2,345,076,000 and US\$187,304,000 respectively.”

Apart from the above, there is no change in the content of the Announcement.

By order of the Board
Tingyi (Cayman Islands) Holding Corp.
Ip Pui Sum
Company Secretary

Hong Kong, 29 May 2012

As at the date of this announcement, Mr. Wei Ing-Chou, Mr. Takeshi Ida, Mr. Ryo Yoshizawa, Mr. Wei Ying-Chiao, Mr. Wu Chung-Yi and Mr. Junichiro Ida are executive directors of the Company. Mr. Hsu Shin-Chun, Mr. Lee Tiong-Hock and Mr. Hiromu Fukada are independent non-executive directors of the Company.

* For identification purposes only

website: <http://www.masterkong.com.cn>

<http://www.irasia.com/listco/hk/tingyi>