

康師傅控股

TINGYI (CAYMAN ISLANDS) HOLDING CORP.

康師傅控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0322)

SHAREHOLDER COMMUNICATION POLICY

1. General Provisions

- 1.1. Tingyi (Cayman Islands) Holding Corp. (the “**Company**”) has formulated this policy according to the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), the Corporate Governance Code and the Corporate Governance Report set out in Appendix 14 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”), the Articles of Association of Tingyi (Cayman Islands) Holding Corp. (the “**Articles of Association**”) and other laws, administrative regulations and regulatory requirements.
- 1.2. The provisions contained in this policy are intended to ensure that shareholders of the Company (“**Shareholders**”) have equal and timely access to the Company’s information, enabling Shareholders to exercise their rights in an informed manner and to strengthen communication with the Company.

2. General Policy

- 2.1. The board of directors of the Company shall maintain on-going dialogues with Shareholders, and will regularly review this policy to ensure its effectiveness.
- 2.2. The Company will deliver information to Shareholders through various channels, which include publication of the Company’s financial reports, the annual general meeting and other extraordinary general meeting that may be convened, as well as other disclosures in accordance with the regulatory requirements under the relevant laws and regulations and the Hong Kong Listing Rules on the website of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and the Company’s website.

3. Communication Channels

Shareholders' enquiries

- 3.1. Shareholders may request the Company to provide information to the extent such information is publicly available at any time.
- 3.2. If shareholders have any questions (including any questions about this policy), opinions and suggestions related to the Company, they can deliver by mail the questions, opinions and suggestions to the Company's place of business in Hong Kong (at Suite 5607, 56th Floor, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong), or by email to ir@tingyi.com.

Corporate communication

- 3.3. The Company will provide corporate communications to Shareholders in both Chinese and English. To the extent permitted by the Hong Kong Listing Rules, applicable laws and regulations and the Articles of Association, shareholders are entitled to choose the language of the corporate communication and notices in English and/or in Chinese that may be provided by the Company, and the means of receipt (by post or electronic means).
- 3.4. Shareholders may provide their contact details, especially email addresses, to the Company's Hong Kong share registrar for timely and effective communication.

Company's website

- 3.5. A dedicated investor relations section is available on the Company's website (www.masterkong.com.cn). Information on the Company's website is updated on a regular basis.
- 3.6. Information released by the Company to the Stock Exchange is also posted on the Company's website immediately thereafter. Such information includes but is not limited to annual reports, interim reports, announcements, circulars, notices of general meetings and other information required by the Hong Kong Listing Rules for disclosure from time to time.

General meetings

- 3.7. Shareholders are encouraged to attend the general meetings. If shareholders are unable to attend, they may appoint proxies to attend and vote in the meetings on their behalf.
- 3.8. The Company will make appropriate arrangements for the general meeting to encourage Shareholders to participate in.
- 3.9. The Company will review the procedure of the general meetings from time to time to ensure that it complies with the Articles of Association, Hong Kong Listing Rules and applicable laws and regulations. Appropriate changes will be made, if necessary, to ensure that Shareholders' needs are best served.
- 3.10. Members of the Company's board of directors (especially the chairmen of the committees under the board of directors or their representatives), relevant senior management personnel and external auditors, and other persons deemed appropriate by the board of directors should attend the general meetings and answer Shareholders' questions.

4. Shareholder Privacy

- 4.1. The Company will protect Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by laws and regulations to do so.

5. Supplementary Provisions

- 5.1. For the matters which are not covered by this policy or contradict the laws and regulations currently enforced, issued or revised from time to time, the Hong Kong Listing Rules or the Articles of Association upon this policy became effective, such laws and regulations, the Hong Kong Listing Rules or the Articles of Association shall prevail, and this policy shall be amended in a timely manner and submitted to the board of directors of the Company for consideration and approval.
- 5.2. The board of directors of the Company shall be responsible for the interpretation of this policy.