

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

康師傅控股

TINGYI (CAYMAN ISLANDS) HOLDING CORP.

康師傅控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0322)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO CHANGE OF CHINESE NAME OF AUDITOR

This announcement is made in accordance with Rule 13.73 of the Listing Rules.

Reference is made to the circular (the “**Circular**”), the notice of the annual general meeting (the “**Notice**”) issued by Tingyi (Cayman Islands) Holding Corp. (the “**Company**”) both dated 13 April 2018 and the proxy form (the “**Proxy Form**”) in relation to the forthcoming annual general meeting of the Company to be held on 4 June 2018. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The Board was informed by Mazars CPA Limited, the Company’s auditor, that its Chinese name has been changed from “瑪澤會計師事務所有限公司” to “中審眾環（香港）會計師事務所有限公司” with effect from 8 May 2018. The English name of Mazars CPA Limited remains unchanged.

Accordingly, the Chinese name of the Company’s auditor mentioned in the Chinese Notice and the Chinese Circular should be revised as “中審眾環（香港）會計師事務所有限公司”. At the forthcoming annual general meeting of the Company to be held on Monday, 4 June 2018, the Chinese version of resolution 7 will be revised as “重選執業會計師中審眾環（香港）會計師事務所有限公司（前稱瑪澤會計師事務所有限公司）為本公司核數師，並授權董事會釐定其酬金”. The corresponding English resolution shall remain unchanged.

Save as disclosed above, all other information in the Circular, the Notice and the Proxy Form remain unchanged. And the Proxy Forms which have been dispatched for the purpose of the annual general meeting will remain valid for use for the annual general meeting.

By Order of the Board
Tingyi (Cayman Islands) Holding Corp.
Ip Pui-Sum
Company Secretary

Shanghai, PRC, 18 May 2018

As at the date of this announcement, Mr. Wei Ing-Chou, Mr. Junichiro Ida, Mr. Lin Chin-Tang, Mr. Teruo Nagano, Mr. Wei Hong-Ming and Mr. Koji Shinohara are executive Directors of the Company. Mr. Hsu Shin-Chun, Mr. Lee Tiong-Hock and Mr. Hiromu Fukada are independent non-executive Directors of the Company.

** For identification purposes only*

websites: <http://www.masterkong.com.cn>
 <http://www.irasia.com/listco/hk/tingyi>