HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

Increase/(decrease) Nil N/A Nil Balance at close of the month 7,000,000,000 0.005 35,000,000 (2) Stock code : Description :	For the month ended (dd/mm	dyyyy):	30/04/2017		
Date Submitted Sth May 2017	To: Hong Kong Exchanges and	d Clearing	Limited		
1. Movements in Authorised Share Capital 1. Ordinary Shares 1. Ord	Name of Issuer	Tingyi (C	ayman Islands) Hole	ding Corp.	
1. Ordinary Shares (1) Stock code: 322 Description: Ordinary Shares No. of ordinary shares Par value capital (US\$)	Date Submitted	5th May 2	2017		
No. of ordinary Par value capital (US\$)	I. Movements in Authorised Sh	ıare Capita	ıl		
No. of ordinary shares Par value capital (US\$)	1. Ordinary Shares				
No. of ordinary shares Par value (US\$) (US\$)	(1) Stock code : 322	Descript	ion: Ordinary S	Shares	
Increase/(decrease) Nil N/A Nil Balance at close of the month 7,000,000,000 0.005 35,000,000 (2) Stock code : Description :					capital
Balance at close of the month 7,000,000,000 0.005 35,000,000 (2) Stock code : Description :	Balance at close of preceding n	nonth _	7,000,000,000	0.005	35,000,000
(2) Stock code: Description:	Increase/(decrease)	-	Nil	N/A	Nil
	Balance at close of the month	_	7,000,000,000	0.005	35,000,000
Dan value Authorized shows	(2) Stock code :	Descript	ion :		
No. of ordinary (State capital shares currency) (State currency)					
Balance at close of preceding month	Balance at close of preceding n	onth _			<u>.</u>
Increase/(decrease)	Increase/(decrease)	-		-	
Balance at close of the month	Balance at close of the month	_			

.

Stock code : Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,
Increase/(decrease)	.		
Balance at close of the month			
-	,		,
3. Other Classes of Shares			
3. Other Classes of Shares Stock code: Desc	ription :		
	ription : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: Desc	No. of other	(State	capital
Stock code : Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes of shares	
-			shares		
Balance at close of preceding month	5,604,501,360	N/A	N/A	N/A	
Increase/ (decrease) during the month	320,000	N/A	N/A	N/A	
Balance at close of the month	5,604,821,360	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM			,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement dur	ing the month		thereto	as at close of the	
(dd/mm/yyyy) and - class of shares						month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option	Olumeu	DAOIOISOG	Culioviica	Lapsed			
Scheme							
adopted at					,		
EGM							
(20/03/2008)							
Ordinary shares							
Exercise price:							
At HK\$9.28	0	(120,000)	0	0	120,000	4,444,000	
At HK\$9.38	ŏ	(200,000)	0	0	200,000	12,500,000	
At HK\$18.57	Ŏ	0	0	0	0	11,851,000	
At HK\$19.96	0	0	0	0	0	14,958,000	
At HK\$20.54	Ŏ	0	0	0	0	8,898,000	
At HK\$20.16	0	0	0	0	0	10,256,000	
At HK\$22.38	0	0	0	0	0	11,744,000	
At HK\$16.22	0	0	0	0	0	16,434,000	
At HK\$7.54	0	0	0	0	0	10,148,000	
At HK\$10.2	11,420,000	0	0	0	0	11,420,000	
(Note 1)				inary shares)	320,000		
			•	ence shares) Other class)			
Total funds raised du options (State currenc		from exercise (HK\$2,9	89,600		

Parrants to Issue Shares of the Issue Shares o	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Date of expiry - dd/mm/yyyy) 1					
Class of shares issuable (Note 1) Subscription price EGM approval date	(/ /)				
2					
Class of shares issuable (Note 1)	(/ /)	-			
Class of shares issuable (Note 1) Subscription price EGM approval date	(/ / _)			·	
4			_		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)				
(dd/mm/yyyy)		otal B. (Or	dinary shares)_ erence shares)_ (Other class)_		

Convertibles (i.e. Convertible int	to Shares of the Is	ssuer which are to	be Listed)		No. of new	No. of new
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
1	-					
						
	-					
Stock code (if listed)						•
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)	1				
(dd/mm/yyyy))		<u></u>				
2						
						
2.44.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3						
						
						
						
	· · · · · · · · · · · · · · · · · · ·					
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4						
	· 					
						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy)	(/ /)				0
(((((((((((((((((((((((((((((((((((((((Total C. (Or	dinary shares)_		
			(Pref	erence shares)		
				(Other class)_		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
I		
(/ /) shares (Note 1)		
2	-	
shares (Note 1)		
3	-	
	-	
	_	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

		sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)	<u> </u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	<i>i.</i>						
	63.) 33		Class of shares issuable (Note 1)				
2.	Open offer	At price : State	lssue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u>.</u>		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (///At price: State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) 10 of Class shares 1 - 1 - 2 repurchased (Note 1) (///Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)AGM approval date: (dd/mm/yyyy) of Class shares _ redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (II)EGM approval date: (dd/mm/yyyy)

reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1)		. ,			For Main Boa	ard and GEM lis	
(Note 1) 1. Saue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 10. Other (Please specify) At price: State (Note 1) Issue and allotment (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) 0 (Preference shares) (Other class) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 320,000 (2)		Type of Issue				shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Gd/mm/yyyy)					ble		
Class of shares issuable	9.	Capital reorganisation			(/ /)		
(Note 1) 10. Other (Please specify) At price: State (Please specify) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 320,000 (2)				EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 10. Other (Please specify) At price: State (Please specify) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 320,000 (2)							
(Please specify) At price: currency					ble		
Total E. (Ordinary shares) 0 (Preference shares) (Other class) (Other c	10.		At price: State currency		(/ /)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2)				EGM approval date: (dd/mm/yyyy)	(//)		
(2)	:				(Preference shar	es)	
(2)							
	То	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A	to E):	(1)	320,000
						(2)	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Ip Pui Sum</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.