

## Monthly Return of Equity Issuer on Movements in Securities

| 1/уууу) :                                       | 31/03/2017                                                                            | *Add the same processing                                                                                                                           |                                                                                                                                                                                                                                                                               |
|-------------------------------------------------|---------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| d Clearing L                                    | imited                                                                                |                                                                                                                                                    |                                                                                                                                                                                                                                                                               |
| Tingyi (Cay                                     | man Islands) Hol                                                                      | ding Corp.                                                                                                                                         |                                                                                                                                                                                                                                                                               |
| 7th April 20                                    | 017                                                                                   | Availabet                                                                                                                                          |                                                                                                                                                                                                                                                                               |
| nare Capital                                    |                                                                                       |                                                                                                                                                    |                                                                                                                                                                                                                                                                               |
|                                                 |                                                                                       |                                                                                                                                                    |                                                                                                                                                                                                                                                                               |
| _Descriptio                                     | n: Ordinary                                                                           | Shares                                                                                                                                             |                                                                                                                                                                                                                                                                               |
| 1                                               | No. of ordinary<br>shares                                                             | Par value (US\$)                                                                                                                                   | Authorised share capital (US\$)                                                                                                                                                                                                                                               |
| nonth                                           | 7,000,000,000                                                                         | 0.005                                                                                                                                              | 35,000,000                                                                                                                                                                                                                                                                    |
| ·<br>                                           | Nil                                                                                   | N/A                                                                                                                                                | Nil                                                                                                                                                                                                                                                                           |
| lance at close of the month 7,000,000,000 0.005 |                                                                                       |                                                                                                                                                    |                                                                                                                                                                                                                                                                               |
| Description                                     | n: <u></u>                                                                            |                                                                                                                                                    |                                                                                                                                                                                                                                                                               |
| 1                                               | No. of ordinary<br>shares                                                             | Par value<br>(State<br>currency)                                                                                                                   | Authorised share capital (State currency)                                                                                                                                                                                                                                     |
| nonth                                           |                                                                                       |                                                                                                                                                    |                                                                                                                                                                                                                                                                               |
|                                                 |                                                                                       | -                                                                                                                                                  |                                                                                                                                                                                                                                                                               |
|                                                 |                                                                                       |                                                                                                                                                    |                                                                                                                                                                                                                                                                               |
|                                                 | d Clearing L  Tingyi (Cay 7th April 20  nare Capital  Description  nonth  Description | Tingyi (Cayman Islands) Hol 7th April 2017  hare Capital  No. of ordinary shares  nonth  7,000,000,000  Nil  Pescription:   No. of ordinary shares | Tingyi (Cayman Islands) Holding Corp.  7th April 2017  hare Capital  Description: Ordinary Shares  No. of ordinary shares  Par value (State currency) |

| Stock code: Desc                                                                                              | ription :                      |                                  |                                           |
|---------------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
|                                                                                                               | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                                                                           |                                | 2,                               |                                           |
| Increase/(decrease)                                                                                           | <u> </u>                       |                                  |                                           |
| Balance at close of the month                                                                                 |                                |                                  |                                           |
|                                                                                                               |                                |                                  |                                           |
|                                                                                                               | ****                           |                                  |                                           |
|                                                                                                               | ription:                       |                                  |                                           |
|                                                                                                               | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Stock code : Desc                                                                                             | No. of other                   | (State                           | -                                         |
| 3. Other Classes of Shares  Stock code: Description  Balance at close of preceding month  Increase/(decrease) | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares (1) (2) |     | No of preference shares | No. of other classe of shares |  |
|---------------------------------------|--------------------------------|-----|-------------------------|-------------------------------|--|
|                                       | (1)                            | (2) |                         |                               |  |
| Balance at close of preceding month   | 5,604,501,360                  | N/A | N/A                     | N/A                           |  |
| Increase/ (decrease) during the month | 0                              | N/A | N/A                     | <u>N/A</u>                    |  |
| Balance at close of the month         | 5,604,501,360                  | N/A | N/A                     | <u>N/A</u>                    |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under<br>Particulars of share<br>option scheme<br>including EGM | Share Option Sc                                | nemes of the  | issuer)      |               | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--------------------------------------------------------------------------------|------------------------------------------------|---------------|--------------|---------------|--------------------------------------------------------------|-------------------------------------------------------------------------------------|
| approval date                                                                  | M                                              | lovement duri | ng the month |               | thereto                                                      | month                                                                               |
| (dd/mm/yyyy) and -                                                             |                                                |               |              |               |                                                              | monui                                                                               |
| class of shares                                                                | a . 1                                          | m dead        | Cancelled    | Lapsed        |                                                              |                                                                                     |
| issuable                                                                       | Granted                                        | Exercised     | Cancelled    | Lapseu        |                                                              |                                                                                     |
| 1.Share Option                                                                 |                                                |               |              |               |                                                              |                                                                                     |
| Scheme                                                                         |                                                |               |              |               |                                                              |                                                                                     |
| adopted at                                                                     |                                                |               |              |               |                                                              |                                                                                     |
| EGM                                                                            |                                                |               |              |               |                                                              |                                                                                     |
| ( 20 /03/2008)                                                                 |                                                |               |              |               |                                                              |                                                                                     |
| Ordinary shares                                                                |                                                |               |              |               |                                                              |                                                                                     |
| Exercise price                                                                 |                                                |               |              | _             | •                                                            | 4 564 00                                                                            |
| at HK\$9.28                                                                    | 0                                              | 0             | 0            | 0             | 0                                                            | 4,564,00                                                                            |
| Exercise price                                                                 |                                                |               |              |               |                                                              | 10 700 00                                                                           |
| at HK\$9.38                                                                    | 0                                              | 0             | 0            | 0             | 0                                                            | 12,700,00                                                                           |
| Exercise price                                                                 |                                                |               |              |               |                                                              | 44.054.00                                                                           |
| at HK\$18.57                                                                   | 0                                              | 0             | 0            | 0             | 0                                                            | 11,851,00                                                                           |
| Exercise price                                                                 |                                                |               |              |               |                                                              |                                                                                     |
| at HK\$19.96                                                                   | 0                                              | 0             | 0            | 0             | 0                                                            | 14,958,00                                                                           |
| Exercise price                                                                 |                                                |               |              |               |                                                              |                                                                                     |
| At HK\$20.54                                                                   | 0                                              | 0             | 0            | 0             | 0                                                            | 8,898,00                                                                            |
| Exercise price                                                                 |                                                |               |              |               |                                                              |                                                                                     |
| At HK\$20.16                                                                   | 0                                              | 0             | 0            | 0             | 0                                                            | 10,256,00                                                                           |
| Exercise price                                                                 | v                                              | ·             |              |               |                                                              |                                                                                     |
| At HK\$22.38                                                                   | 0                                              | 0             | 0            | 0             | 0                                                            | 11,744,00                                                                           |
|                                                                                | V                                              | v             | •            |               |                                                              |                                                                                     |
| Exercise price                                                                 | 0                                              | 0             | 0            | 0             | 0                                                            | 16,434,00                                                                           |
| At HK\$16.22                                                                   | U                                              | Ü             | v            | v             |                                                              |                                                                                     |
| Exercise price                                                                 | 0                                              | 0             | 0            | 0             | 0                                                            | 10,148,00                                                                           |
| At HK\$7.54                                                                    |                                                | - 0           |              |               |                                                              |                                                                                     |
| (Note 1)                                                                       |                                                | т             | Cotol A (Ord | inary charec) | 0                                                            |                                                                                     |
|                                                                                | Total A. (Ordinary shares) (Preference shares) |               |              |               |                                                              |                                                                                     |
|                                                                                |                                                |               | `            | (Other class) | ww                                                           |                                                                                     |
|                                                                                |                                                |               |              | (Onlei Ciass) |                                                              |                                                                                     |
| Total funds raised du                                                          |                                                | from exercise | of           |               | 0                                                            |                                                                                     |
| options (State curren                                                          | cy)                                            |               |              |               | 0                                                            |                                                                                     |

| scription of warrants                   | Currency of Nominal value at nominal close of value preceding month | qui ing  | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------|---------------------------------------------------------------------|----------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| ate of expiry - dd/mm/yyyy)             |                                                                     |          |                                           |                                                                                        |                                                                                           |
|                                         |                                                                     |          |                                           |                                                                                        |                                                                                           |
| ( / / )                                 | 1                                                                   |          |                                           |                                                                                        |                                                                                           |
| Stock code (if listed)                  |                                                                     | -        |                                           |                                                                                        |                                                                                           |
| Class of shares issuable (Note 1)       |                                                                     | -        |                                           |                                                                                        |                                                                                           |
| Subscription price                      |                                                                     | _        |                                           |                                                                                        |                                                                                           |
| EGM approval date                       |                                                                     |          |                                           |                                                                                        |                                                                                           |
| (if applicable)<br>(dd/mm/yyyy)         | ( / / )                                                             | _        |                                           |                                                                                        |                                                                                           |
| 2                                       |                                                                     |          |                                           |                                                                                        |                                                                                           |
|                                         |                                                                     |          |                                           |                                                                                        |                                                                                           |
| ( / / )                                 |                                                                     |          |                                           |                                                                                        |                                                                                           |
| Stock code (if listed)                  |                                                                     | _        |                                           |                                                                                        |                                                                                           |
| Class of shares                         |                                                                     |          |                                           |                                                                                        |                                                                                           |
| issuable (Note 1)<br>Subscription price |                                                                     |          |                                           |                                                                                        |                                                                                           |
| EGM approval date                       |                                                                     |          |                                           |                                                                                        |                                                                                           |
| (if applicable)                         | ( / / )                                                             |          |                                           |                                                                                        |                                                                                           |
| (dd/mm/yyyy)                            | - <del></del>                                                       |          |                                           |                                                                                        |                                                                                           |
| J                                       | ·<br>                                                               |          |                                           |                                                                                        |                                                                                           |
|                                         |                                                                     |          |                                           |                                                                                        | •                                                                                         |
| ( / / ) Stock code (if listed)          |                                                                     |          |                                           |                                                                                        |                                                                                           |
| Class of shares                         |                                                                     |          |                                           |                                                                                        | -                                                                                         |
| issuable (Note 1)                       |                                                                     |          |                                           |                                                                                        |                                                                                           |
| Subscription price<br>EGM approval date |                                                                     |          |                                           |                                                                                        |                                                                                           |
| (if applicable)                         | (11)                                                                |          |                                           |                                                                                        |                                                                                           |
| (dd/mm/yyyy)                            |                                                                     |          |                                           |                                                                                        |                                                                                           |
| 4                                       |                                                                     |          |                                           |                                                                                        |                                                                                           |
|                                         |                                                                     |          |                                           |                                                                                        |                                                                                           |
| ( / / )                                 |                                                                     |          |                                           |                                                                                        |                                                                                           |
| Stock code (if listed) Class of shares  |                                                                     |          |                                           |                                                                                        |                                                                                           |
| issuable (Note 1)                       |                                                                     |          |                                           |                                                                                        |                                                                                           |
| Subscription price                      |                                                                     |          |                                           |                                                                                        |                                                                                           |
| EGM approval date                       |                                                                     |          |                                           |                                                                                        |                                                                                           |
| (if applicable) (dd/mm/yyyy)            | (                                                                   |          |                                           |                                                                                        | 0                                                                                         |
|                                         |                                                                     | Total B. | (Ordinary share                           | s)                                                                                     | <u>U</u>                                                                                  |
|                                         |                                                                     | (        | Preference share                          | s)<br>ss)                                                                              |                                                                                           |

| Convertibles (i.e. Convertible int     | to Shares of the Is | ssuer which are to l               | be Listed)                 |                              | No. of new                                                               | No. of new                                                                     |
|----------------------------------------|---------------------|------------------------------------|----------------------------|------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| Class and description                  |                     | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1                                      |                     |                                    |                            |                              |                                                                          |                                                                                |
| 1.                                     | <del></del>         |                                    |                            |                              |                                                                          |                                                                                |
|                                        | _                   |                                    |                            |                              |                                                                          |                                                                                |
|                                        |                     |                                    | 1                          |                              |                                                                          |                                                                                |
| Stock code (if listed)                 |                     | -                                  |                            |                              |                                                                          |                                                                                |
| Class of shares                        |                     |                                    |                            |                              |                                                                          |                                                                                |
| issuable (Note 1)                      |                     |                                    |                            |                              |                                                                          |                                                                                |
| Subscription price  EGM approval date  |                     |                                    |                            |                              |                                                                          |                                                                                |
| (if applicable)                        |                     |                                    |                            |                              |                                                                          |                                                                                |
| (dd/mm/yyyy))                          | ( / / )             |                                    |                            |                              |                                                                          |                                                                                |
| 2                                      |                     |                                    |                            |                              |                                                                          |                                                                                |
| े <del>हैं।</del><br>जैस               |                     |                                    |                            |                              |                                                                          |                                                                                |
|                                        |                     |                                    |                            |                              |                                                                          |                                                                                |
|                                        |                     |                                    |                            | -                            |                                                                          |                                                                                |
| Stock code (if listed)                 |                     |                                    |                            |                              |                                                                          |                                                                                |
| Class of shares                        |                     |                                    |                            |                              |                                                                          |                                                                                |
| issuable (Note 1)  Subscription price  |                     |                                    |                            |                              |                                                                          |                                                                                |
| EGM approval date                      |                     | 4,,                                |                            |                              |                                                                          |                                                                                |
| (if applicable)                        |                     |                                    |                            |                              |                                                                          |                                                                                |
| (dd/mm/yyyy)                           | ( / / )             | )                                  |                            |                              |                                                                          |                                                                                |
| 3                                      |                     |                                    |                            |                              |                                                                          |                                                                                |
|                                        |                     |                                    |                            |                              |                                                                          |                                                                                |
|                                        |                     |                                    |                            |                              |                                                                          |                                                                                |
|                                        |                     |                                    |                            |                              |                                                                          |                                                                                |
| Stock code (if listed)                 |                     |                                    |                            |                              |                                                                          |                                                                                |
| Class of shares issuable (Note 1)      |                     |                                    |                            |                              |                                                                          |                                                                                |
| Subscription price                     |                     |                                    |                            |                              |                                                                          |                                                                                |
| EGM approval date                      |                     |                                    |                            |                              |                                                                          |                                                                                |
| (if applicable)                        | , , , .             | `                                  |                            |                              |                                                                          |                                                                                |
| (dd/mm/yyyy)                           | ( / /               | <u>)</u>                           |                            |                              |                                                                          |                                                                                |
| 4                                      |                     |                                    |                            |                              |                                                                          |                                                                                |
|                                        |                     |                                    |                            |                              |                                                                          |                                                                                |
|                                        |                     |                                    |                            |                              |                                                                          |                                                                                |
| G. 1 1 (1011 ; 1)                      |                     |                                    |                            |                              |                                                                          |                                                                                |
| Stock code (if listed) Class of shares |                     |                                    |                            |                              |                                                                          |                                                                                |
| issuable (Note 1)                      |                     |                                    |                            |                              |                                                                          |                                                                                |
| Subscription price                     | 1                   |                                    |                            |                              |                                                                          |                                                                                |
| EGM approval date                      |                     | _                                  |                            |                              |                                                                          |                                                                                |
| (if applicable)                        | , , ,               | ,                                  |                            |                              |                                                                          |                                                                                |
| (dd/mm/yyyy)                           | ( / /               | <u>)</u>                           | Total C (Ore               | dinary shares)_              |                                                                          | 0                                                                              |
|                                        |                     |                                    |                            | erence shares)_              |                                                                          | ww.                                                                            |
|                                        |                     |                                    | (1.151)                    | (Other class)_               |                                                                          |                                                                                |
|                                        |                     |                                    |                            | ·                            |                                                                          |                                                                                |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

| than under Share Option Schemes)                                                                        |                                                                      |                                                                                           |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                                                                      |                                                                                           |
| 1 4                                                                                                     |                                                                      |                                                                                           |
| 1                                                                                                       |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         | <u> </u>                                                             |                                                                                           |
| shares (Note 1)                                                                                         | $\exists$                                                            |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| 2                                                                                                       | 7                                                                    |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         | 5                                                                    |                                                                                           |
| shares (Note 1                                                                                          | 5-1                                                                  |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| 3                                                                                                       |                                                                      |                                                                                           |
| 3                                                                                                       |                                                                      |                                                                                           |
|                                                                                                         | 7                                                                    |                                                                                           |
|                                                                                                         | )                                                                    |                                                                                           |
| shares (Note 1                                                                                          | $\overline{\Box}$                                                    |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares                                                                               | 0                                                                    |                                                                                           |
| (Preference shares                                                                                      | <u></u>                                                              |                                                                                           |
| (Other class                                                                                            |                                                                      | •                                                                                         |
| (00000                                                                                                  |                                                                      | -                                                                                         |

| Otl | Type of Issue | in Issued Share Capital   |                                         |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------|---------------------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     | Type of issue |                           | Class of shares issuable                |       |   |                                                                                        |                                                                                                                   |
| 1.  | Rights issue  | At price: State           | (Note 1)  Issue and allotment           | ( / / | ) |                                                                                        |                                                                                                                   |
| 1.  | Tagats issue  | At price currency         | date : (dd/mm/yyyy)  EGM approval date: | ( / / | ) |                                                                                        |                                                                                                                   |
|     |               |                           | (dd/mm/yyyy)                            |       |   |                                                                                        |                                                                                                                   |
|     |               | 4.                        |                                         |       |   |                                                                                        |                                                                                                                   |
|     |               | -Tin (<br>- 4)            | Class of shares issuable (Note 1)       |       |   |                                                                                        |                                                                                                                   |
| 2.  | Open offer    | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                                                        |                                                                                                                   |
| 5   |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                   |
|     |               |                           |                                         |       |   |                                                                                        |                                                                                                                   |
|     |               |                           | Class of shares issuable (Note 1)       |       |   |                                                                                        |                                                                                                                   |
| 3.  | Placing       | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                                                        |                                                                                                                   |
|     |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                   |
|     |               |                           |                                         |       |   |                                                                                        |                                                                                                                   |
|     | -             |                           | Class of shares issuable (Note 1)       |       |   |                                                                                        |                                                                                                                   |
| 4.  | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |                                                                                        |                                                                                                                   |
|     |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                   |
|     |               |                           |                                         |       |   |                                                                                        |                                                                                                                   |

| _  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <br>               | l                                      | For Main    | Boar | rd and GEM lis                                                                         |                                                                                                                   |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------|-------------|------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    | Type of Issue                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                    |                                        |             |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | 1,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                    |                                        |             |      |                                                                                        |                                                                                                                   |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                    | Class of shares issuable (Note 1)      | turnin mini |      |                                                                                        |                                                                                                                   |
| 5. | Scrip dividend                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | ( / /       | )    |                                                                                        |                                                                                                                   |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                    | EGM approval date: (dd/mm/yyyy)        | ( / /       | )    |                                                                                        |                                                                                                                   |
|    | - 100<br>関語<br>- 100<br>- |                    |                                        |             |      | ( <u></u>                                                                              |                                                                                                                   |
|    | 17.4<br>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                    | Class of shares repurchased (Note 1)   |             |      |                                                                                        |                                                                                                                   |
| 6. | Repurchase of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                    | Cancellation date: (dd/mm/yyyy)        | ( / /       | )    |                                                                                        |                                                                                                                   |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                    | AGM approval date: (dd/mm/yyyy)        | ( / /       | )    | es 400                                                                                 |                                                                                                                   |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                    |                                        |             |      |                                                                                        |                                                                                                                   |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                    | Class of shares redeemed (Note 1)      |             |      |                                                                                        |                                                                                                                   |
| 7. | Redemption of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                    | Redemption date: (dd/mm/yyyy)          | ( / /       | )    |                                                                                        |                                                                                                                   |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                    | EGM approval date: (dd/mm/yyyy)        | ( / /       | )    |                                                                                        | _                                                                                                                 |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                    |                                        |             |      |                                                                                        |                                                                                                                   |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <br>               | Class of shares issuable (Note 1)      |             |      |                                                                                        |                                                                                                                   |
| 8. | Consideration issue                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | State currency —   | Issue and allotment date: (dd/mm/yyyy) | ( / /       | )    |                                                                                        |                                                                                                                   |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                    | EGM approval date: (dd/mm/yyyy)        | ( / /       | )    |                                                                                        |                                                                                                                   |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                    |                                        |             |      |                                                                                        |                                                                                                                   |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                    |                                        |             |      |                                                                                        |                                                                                                                   |

|     |                                                          |                                        | For Mair                       | Board                        | l and GEM lis                                                                          | ted issuers                                                                                                       |
|-----|----------------------------------------------------------|----------------------------------------|--------------------------------|------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     | Type of Issue                                            |                                        |                                |                              | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                                                          | Class of shares issuable (Note 1)      | e                              |                              |                                                                                        |                                                                                                                   |
| 9.  | Capital reorganisation                                   | Issue and allotment date: (dd/mm/yyyy) | ( / /                          | )                            |                                                                                        |                                                                                                                   |
|     |                                                          | EGM approval date: (dd/mm/yyyy)        | ( / /                          | )                            |                                                                                        |                                                                                                                   |
|     |                                                          |                                        |                                |                              |                                                                                        |                                                                                                                   |
|     |                                                          | Class of shares issuable (Note 1)      | e                              |                              |                                                                                        |                                                                                                                   |
| 10. | Other (Please specify) At price: State currency          | Issue and allotment date: (dd/mm/yyyy) | ( / /                          | )                            |                                                                                        |                                                                                                                   |
|     |                                                          | EGM approval date: (dd/mm/yyyy)        | ( / /                          | )                            |                                                                                        |                                                                                                                   |
|     |                                                          | Total E. (P                            | Ordinary<br>reference<br>(Othe | shares<br>shares<br>er class | )                                                                                      |                                                                                                                   |
|     | ·                                                        |                                        |                                |                              |                                                                                        |                                                                                                                   |
| То  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to            | E):                            | (1                           | )                                                                                      | 0                                                                                                                 |
|     |                                                          |                                        |                                | (2                           | )                                                                                      |                                                                                                                   |
| To  | stal increase / (decrease) in preference shares during   | the month (i.e. Total of A             | to E):                         |                              |                                                                                        |                                                                                                                   |
| To  | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total             | of A to E)                     | :                            |                                                                                        |                                                                                                                   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| T D # *      | T 1   | 1   | CITTE #   | 2 . 1  | •        |
|--------------|-------|-----|-----------|--------|----------|
| For Main     | KAAYA | วทศ | 1 - H N/I | Itefad | TOCHIOPO |
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| Remarks (if any):                                                  |
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|                                                                    |
|                                                                    |
|                                                                    |
| Submitted by: <u>Ip Pui Sum</u>                                    |
| Title: Secretary                                                   |
| (Director, Secretary or other duly authorised officer)             |
|                                                                    |
|                                                                    |
| Notes:                                                             |
|                                                                    |
| 1. State the class of shares (e.g. ordinary, preference or other). |

If there is insufficient space, please append the prescribed continuation sheet.

2.