

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy):	31/12/2016		
To: Hong Kong Exchanges and C	learing Li	mited		
Name of Issuer Ti	ngyi (Cayı	man Islands) Hol	ding Corp.	
Date Submitted 6tl	1 January	2017		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code: 322 D	escription	Ordinary	Shares	
	N	o. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding mon	th	7,000,000,000	0.005	35,000,000
Increase/(decrease)	_	Nil	N/A	<u>Nil</u>
Balance at close of the month		7,000,000,000	0.005	35,000,000
(2) Stock code : D	escription	·		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			,
3. Other Classes of Shares			
Stock code : Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	· · · · · · · · · · · · · · · · · · ·		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en	d of the month (US\$):	35,000	,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
-	(1)	(1) (2)		of shares	
Balance at close of preceding month	5,602,871,360	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,630,000	N/A	N/A	N/A	
Balance at close of the month	5,604,501,360	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM	***************************************				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement dur	ing the month		thereto	as at close of the	
(dd/mm/yyyy) and —		viovement dur	ing the month			month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed		, and the second	
1.Share Option							
Scheme							
adopted at							
EGM							
(20/03/2008)							
Ordinary shares							
Exercise price							
at HK\$9.28	0	(300,000)	0	0	300,000	4,564,000	
Exercise price							
at HK\$9.38	0	(1,330,000)	0	0	1,330,000	12,700,000	
Exercise price							
at HK\$18.57	0	0	(228,000)	0	0	11,851,000	
Exercise price							
at HK\$19.96	0	0	(126,000)	0	0	14,958,000	
Exercise price							
At HK\$20.54	0	0	30,000	0	0	8,898,000	
Exercise price			(Note)				
At HK\$20.16	0	0	(198,000)	0	0	10,256,000	
Exercise price							
At HK\$22.38	0	0	0	0	0	11,744,000	
Exercise price							
At HK\$16.22	0	0	0	0	0	16,434,000	
Exercise price							
At HK\$7,54	0	0	0	0	0	10,148,000	
(Note 1)							
,		To	otal A. (Ordi	inary shares)	1,630,000		
			(Prefer	-			
	(Other class)						
Total funds raised dur options (State currenc		from exercise of	of	HK\$15,2	59,400		

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
	-				
( / / )					
Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable)	( / / )				
(dd/mm/yyyy)	\ ' ' \				
	<del>-</del>				
			_		
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
3	<del>-</del> -				
( / / ) Stock code (if listed)		_			
Class of shares					
issuable (Note 1)		-			
Subscription price EGM approval date		_			
(if applicable)	( / / )				
		_			
4,	<u> </u>				
( / / ) Stock code (if listed)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	( / / )	_			
	Tot	al B. (Or	dinary shares)_		0
		(Prefe	erence shares) (Other class)		
			(Onier class)		

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	outstanding	Motivi				
1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2						
##:						
200						
Stock code (if listed)					,	
Class of shares						
issuable (Note 1)		<del></del>				
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	1					
Subscription price	para series seri					
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C. (Ordi	nary shares)	(	)
			(Prefer	ence shares)	***	-
			(	Other class)		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
Shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Shares (Note 1)		
Total D. (Oudinamy channe)	0	
Total D. (Ordinary shares)	<u>U</u>	
(Preference shares)		
(Other class)		

Oti	Type of Issue	in Issu	ied Share C	<u> Zapital</u>					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					Class of shares issuable				
						(Note 1)	-			
1.	Rights issue		At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	( / /	)		
										<del></del>
		1967 34				Class of shares issuable (Note 1)				
2.	Open offer		At price :	State currency	<del></del>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	( / /	)		
						Class of shares issuable (Note 1)				
3.	Placing		At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	( / /	)		
						Class of shares issuable (Note 1)		<del></del>		
4.	Bonus issue					Issue and allotment date: (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	( / /	)		

			I	For Main	Boar	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			11. 11. 11. 11. 11. 11. 11. 11. 11. 11.				
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ————	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	Service (Service Service Servi						
	nina Para Para		Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		No 700
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (//)Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Total E. 0 (Ordinary shares) (Preference shares) (Other class) 1,630,000 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

## For Main Board and GEM listed issuers

Remarks (if any):
Note: This represents the adjustment for the share options cancelled incorrectly in previous months.
Submitted by: <u>Ip Pui Sum</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.