

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): <u>28/02/2017</u>	.	or of the factor of the contract of the contra			
To: Hong Kong Exchanges and Cle	earing Limited					
Name of Issuer Tingyi (Cayman Islands) Holding Corp.						
Date Submitted 3rd	March 2017	· .				
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>322</u> De	scription: Ordinary	Shares				
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding month	7,000,000,000	0.005	35,000,000			
Increase/(decrease)	Nil	N/A	Nil			
Balance at close of the month	7,000,000,000	0.005	35,000,000			
(2) Stock code : Des	scription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code: Descri	ription: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares Stock code: Description	ription :		
	ription: No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	capital
Stock code : Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,604,501,360	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	5,604,501,360	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
	approval date Movement during the		ng the month		thereto	as at close of the	
(dd/mm/yyyy) and		ig the month			month		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option							
Scheme							
adopted at							
EGM							
(20/03/2008)							
Ordinary shares							
Exercise price							
at HK\$9.28	0	0	0	0	0	4,564,00	
Exercise price							
at HK\$9.38	0	0	0	0	0	12,700,00	
Exercise price							
at HK\$18.57	0	0	0	0	0	11,851,00	
Exercise price							
at HK\$19.96	0	0	0	0	0	14,958,00	
Exercise price							
At HK\$20.54	0	0	0	0	0	8,898,00	
Exercise price							
At HK\$20.16	0	0	0	0	0	10,256,00	
Exercise price							
At HK\$22,38	0	0	0	0	0	11,744,00	
Exercise price							
At HK\$16.22	0	0	0	0	0	16,434,00	
Exercise price	-	·					
At HK\$7.54	0	0	0	0	0	10,148,00	
(Note 1)							
(2.002.5)		То	tal A. (Ord	inary shares)	0		
				ence shares)			
			•	(Other class)			
Fotal funds raised dur	ing the month	from exercise o		·			
options (State currence		HORI VACIOISO U.	•		0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2	(/ /)				
2,	<u>.</u> .				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3	_				
	_				
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4	_				
	_				
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
					0
	Tota	(Prefe	inary shares) rence shares) (Other class)		<u>0</u>

Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 2 Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 5. Total C. (Ordinary shares) 7. Total C. (Ordinary shares)	Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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EGM approval date (if applicable) (dd/mm/yyyy)(/ / _) Total C. (Ordinary shares) 0	issuable (Note 1)						
(if applicable) (dd/mm/yyyy)(/ / _) Total C. (Ordinary shares) 0		_					
(dd/mm/yyyy)(/ / _) Total C. (Ordinary shares) 0	(if applicable)						
Total C. (Ordinary shares) 0		(//)					
			•	Total C. (Ordin	ary shares)	0	-
(Preference shares) (Other class)				(Preiere	other class)		,

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1		
	1	
shares (Note 1)		
Sinces (From 1)		
2		
2		
shares (Note 1)		
Situres (Frote 1)		
3		
J		
shares (Note 1)		
		-
Total D. (Ordinary shares)	0	
(Preference shares)		
(Other class)		

	Type of Issue Rights issue		At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /		month
1.	Rights issue		At price :		(Note 1) Issue and allotment	(/ /		
1.	Rights issue		At price :			(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
		·						
		143. 33			Class of shares issuable (Note 1)			
2.	Open offer	`	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
			,		Class of shares issuable (Note 1)			
3.]	Placing		At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
<u> </u>					Class of shares issuable (Note 1)			
4.]	Bonus issue				Issue and allotment date: (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	

Type of Issue Class of shares issuable		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable			
(Note 1)			
5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy)	/))	
EGM approval date: (/ (dd/mm/yyyy)	/))	
#			
Class of shares repurchased (Note 1)			
6. Repurchase of Cancellation date: (/ shares (dd/mm/yyyy)	/))	
AGM approval date: (/ (dd/mm/yyyy)	/)	· 	
Class of sharesredeemed (Note 1)			
7. Redemption of Redemption date : (/ shares (dd/mm/yyyy)	/)		
EGM approval date: (/ (dd/mm/yyyy)	/)	<u>.</u> .	. <u>-</u> .
		-	
Class of shares issuable(Note 1)			
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)	/)		
EGM approval date: (/ (dd/mm/yyyy)	/)		

			For Main I	Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary s eference s (Other	hares	<u></u>	
To	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1)	0
				(2		
То	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			
1	tal increase / (decrease) in other classes of shares du	•	•			
(T	hese figures should be the same as the relevant figure	es under II above ("Movem	ients in Iss	sued.	Share Capital	").)

For Ma	in Board	and G	EM liste	d issuers
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Remarks (if any):	
- 1897-200-200-200	
	And Principles
Submitted by: <u>Ip Pui Sum</u>	
Title: Secretary	
(Director, Secretary or other duly authorised officer)	
	nessan saan salitahan kan dagungga gagunumin kan santahida khakakatan in saagu gana santaha santahas merimesin
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.