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康師傅控股有限公司*

TINGYI (CAYMAN ISLANDS) HOLDING CORP.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0322)

DELAY IN DESPATCH OF CIRCULAR

The Company announces that the despatch of the circular in relation to the Contribution Agreement, the CCT Agreements and the Option Agreement will be postponed to on or before 31 January 2012.

Reference is made to the announcement of Tingyi (Cayman Islands) Holding Corp. (the “**Company**”) dated 4 November 2011 (the “**Announcement**”) in relation to the strategic alliance with PepsiCo on their beverage businesses in the PRC. Unless the contexts require otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the Company should issue a circular to its shareholders (the “**Circular**”) containing, among other things, further details of the Contribution Agreement, the CCT Agreements and the Option Agreement, on or before 2 December 2011.

As the Company requires additional time to finalise the information to be included in the Circular, the despatch of the Circular will have to be postponed. The Company currently expects that the Circular will be despatched to the shareholders on or before 31 January 2012.

By Order of the Board
Tingyi (Cayman Islands) Holding Corp.
Wei Ing-Chou
Chairman

Tianjin, the PRC, 1 December 2011

As at the date of this announcement, the executive Directors of the Company are Mr. Wei Ing-Chou, Mr. Takeshi Ida, Mr. Ryo Yoshizawa, Mr. Wei Ying-Chiao, Mr. Wu Chung-Yi and Mr. Junichiro Ida; the independent non-executive Directors of the Company are Mr. Hsu Shin-Chun, Mr. Lee Tiong-Hock and Mr. Daisuke Okada.

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<http://www.irasia.com/listco/hk/tingyi>

* For identification purposes only