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FILING OF THE APPLICATION FOR THE LISTING OF TAIWAN DEPOSITARY RECEIPTS

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to announce that Ting Hsin intends to transfer not more than 190 million Shares beneficially owned by Ting Hsin, to the depositary bank for the proposed issuance and offering of up to 380 million TDR in Taiwan. On 2 November 2009, the Company has made an application to The Central Bank of the Republic of China and the Taiwan Stock Exchange for the TDR Issue and listing of the additional TDR on the Taiwan Stock Exchange.

The Company will not issue any new Shares or depositary receipts pursuant to the proposed TDR Issue. Details in respect of the TDR Issue have not yet been finalised as at the date of this announcement. Further announcement(s) will be made by the Company in relation to any material development on the TDR Issue as and when appropriate.

Reference is made to the announcement of the Company dated 28 September 2009.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (“**Board**”) of directors (“**Directors**”) of Tingyi (Cayman Islands) Holding Corp. (“**Company**”) wishes to announce that Ting Hsin (Cayman Islands) Holding Corp. (“**Ting Hsin**”) intends to transfer not more than 190 million shares (“**Shares**”) of US\$0.005 each in the share capital of the Company beneficially owned by Ting Hsin, to the depositary bank for the Company’s Taiwan depositary receipts (“**TDR**”) for the proposed issuance and offering of up to 380 million TDR in Taiwan (“**TDR Issue**”). At the request of Ting Hsin, on 2 November 2009, the Company made an application to The Central Bank of the Republic of China and the Taiwan Stock Exchange Corporation (“**Taiwan Stock Exchange**”) for the TDR Issue and listing of the additional TDR on the Taiwan Stock Exchange.

The Company will not issue any new Shares or depositary receipts pursuant to the proposed TDR Issue.

The TDR Issue is subject to, among other things, the approval by the relevant regulatory authorities in Taiwan, the agreement between Ting Hsin and the underwriters and the prevailing market conditions. Details in respect of the TDR Issue, including the size and structure of the TDR Issue, the expected timetable and the number of Shares to be sold by Ting Hsin pursuant to the TDR Issue have not yet been finalised as at the date of this announcement. Further announcement(s) will be made by the Company in relation to any material development on the TDR Issue as and when appropriate.

Shareholders should note that the TDR Issue is subject to approval by the relevant regulatory authorities in Taiwan and there is no assurance that Ting Hsin will proceed with the TDR Issue. Accordingly, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Tingyi (Cayman Islands) Holding Corp.
Ip Pui Sum
Company Secretary

Hong Kong, 2 November 2009

As at the date of this announcement, the Executive Directors of the Company are Wei Ing-Chou, Takeshi Ida, Ryo Yoshizawa, Wei Ying-Chiao, Wu Chung-Yi and Junichiro Ida; the Independent Non-Executive Directors of the Company are Hsu Shin-Chu, Lee Tiong-Hock and Michio Kuwahara.

* *For identification purposes only*