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康師傅控股有限公司 *

TINGYI (CAYMAN ISLANDS) HOLDING CORP.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code :0322)

VOLUNTARY ANNOUNCEMENT

The Company would like to make this voluntary announcement in response to certain press reports in connection with a depositary receipt program involving the Company.

This is a voluntary announcement made by Tingyi (Cayman Islands) Holding Corp. (the “**Company**”).

The board of the Company (the “**Board**”) has noted certain press reports in connection with a depositary receipt program involving the Company. The Board would like to make this announcement in response to such press reports.

The Company has been informed by Ting Hsin (Cayman Islands) Holding Corp. (“**Ting Hsin**”), its controlling shareholder, that Ting Hsin intends to enter into a depositary receipt program whereby certain number of shares in the Company held by Ting Hsin would be transferred to a depositary in Taiwan for the purpose of issuing depositary receipts to investors in Taiwan. Details of such depositary receipt program have not yet been finalised. No assurance can be given that such depositary receipt program will be completed. Completion of such program would be subject to a number of approvals and consents which may or may not be obtained. The Company will update investors in respect of any material developments on this depositary receipt program.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tingyi (Cayman Islands) Holding Corp.
Ip Pui Sum
Company Secretary

Hong Kong, 28 September, 2009

As at the date of this announcement, the Executive Directors of the Company are Wei Ing-Chou, Takeshi Ida, Ryo Yoshizawa, Wei Ying-Chiao, Wu Chung-Yi and Junichiro Ida; the Independent Non-Executive Directors of the Company are Hsu Shin-Chu, Lee Tiong-Hock and Michio Kuwahara.

**For identification purposes only*