



康師傅控股有限公司*

TINGYI (CAYMAN ISLANDS) HOLDING CORP.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 322)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting (the “**AGM**”) of Tingyi (Cayman Islands) Holding Corp. (the “**Company**”) dated 21 April 2008 which contains the matters to be considered before the AGM.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held, as originally scheduled, at the Conference Room, No.15, the 3rd Avenue, Tianjin Economic-Technological Development Area, Tianjin, the People’s Republic of China (the “**PRC**”) on Monday, 2 June 2008 at 3:00 p.m., to consider and, if thought fit, to, among other things, pass with or without amendments, the following resolution specified as resolution numbered 7A below:

“7A. **THAT** the proposed amendments to the Share Option Scheme (as defined in the circular to shareholders of the Company dated 9 May 2008 (the “**Circular**”) as described in the Circular and more particularly set out in the amended Share Option Scheme (a copy of which has been produced to the meeting marked “A”), be and are hereby approved, subject to such modifications of the relevant amendments to the Share Option Scheme as the directors of the Company (“**Directors**”) may consider necessary, taking into account the requirements under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, and that the Directors be authorised to do all such acts and things as may be necessary to carry out such amendments and (if any) modifications into effect.”

By Order of the Board
Ip Pui Sum
Company Secretary

Tianjin, PRC, 9 May 2008

Notes:

1. Any shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a shareholder of the Company.
2. For a shareholder who appoints more than one proxy, the voting right can only be exercised when a poll is taken.
3. The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing. The instrument appointing a proxy, and if such instrument is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarized copy of that power of attorney or other authority shall be deposited at Suite 5607, 56/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong not less than 48 hours before holding the AGM.

As at the date of this announcement, Executive Directors of the Company are Wei Ing-Chou, Takeshi Ida, Ryo Yoshizawa, Wei Ying-Chiao, Wu Chung-Yi and Junichiro Ida; the Independent Non-Executive Directors of the Company are Hsu Shin-Chun, Lee Tiong-Hock and Michio Kuwahara.

** For identification purposes only*